

Tax Services Group

Morison Cogen LLP's Tax Services Group offers a multitude of tax services aimed at helping improve your financial situation and ultimately reducing your tax bite. Our tax services group is well versed in providing tax services to individuals, business owners, companies, as well as high net worth individuals. The complex tax rules we live under today affect every aspect of personal and business finances. In the ever changing world of tax legislation, employing the most prudent tax-saving strategies on an ongoing basis has become more important than ever.

We're here to guide you through that process, helping you take full advantage of the opportunities available to you to decrease both your current and future tax liabilities. We use a fully integrated approach to tax accounting and will recommend solutions that support your overall financial objectives. Whether it is estate planning or working with our clients to fully utilize the provisions of the tax code and regulations in mitigating future liabilities, our strategies focus on minimizing and/or deferring the payment of taxes.

AREAS OF EXPERTISE

- Federal, state and local tax preparation and filing
- Gift, trust and estate tax returns
- Domestic and international tax planning
- Tax compliance
- Tax controversy
- Foreign tax credit calculations
- Tax provision calculations
- Assisting family offices with tax issues
- UBIT and governmental reporting for non-profits
- Multi-jurisdiction tax filing
- Representation before taxing authorities

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 **MorisonCogen**LLP
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